



CHILEAN
METALS

The Team Behind Power Metallic Is Tackling
The Two Hottest Regions On Earth
For Gold, Silver & Copper

Highly Prospective Projects Surrounded By Multiple Majors

Disclaimer

Forward Looking Statement

Except for historical information contained herein, this presentation may contain forward looking statements including but not limited to comments regarding predictions and projections. Forward looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Although Chilean Metals Inc believes that such expectations are reasonable, there can be no assurance that such expectations will prove to be correct, and therefore actual results may differ materially from those currently anticipated in such statements. You are cautioned not to place undue reliance on any such forward looking statements, whether made in this presentation or in any question-and-answer period related to this presentation.

Joe Campbell, P .Geo, Director of Chilean Metals Inc is the Qualified Person who has reviewed and approved the technical disclosure in this presentation.

Investment Highlights

Chilean Metals is a Canadian junior exploration company, spun-out from Power Nickel Inc., focusing on high-potential prospects at four projects; two in Northern Chile, and one in British Columbia, Canada.



Advanced Copper Gold Exploration in Chile's Atacama



Commodity Cycle Gives Us Substantial Tailwinds For Copper And Gold



Flagship Silver Gold Copper in the Golden Triangle, British Columbia, Canada



World-Class Exploration Team: The principles behind the Blockbuster Nisk/Lion Zone Polymetallic Discovery in Quebec



Two Tier-1 jurisdictions, two world-class belts



Majors Are Expanding Their Interest In Adjacent Claims and Along the Same Structural Trends

Why The Atacama (Chile)

Surrounded by big, operating copper systems—and majors are leaning in.

Nearby major mines/districts (same regional systems):

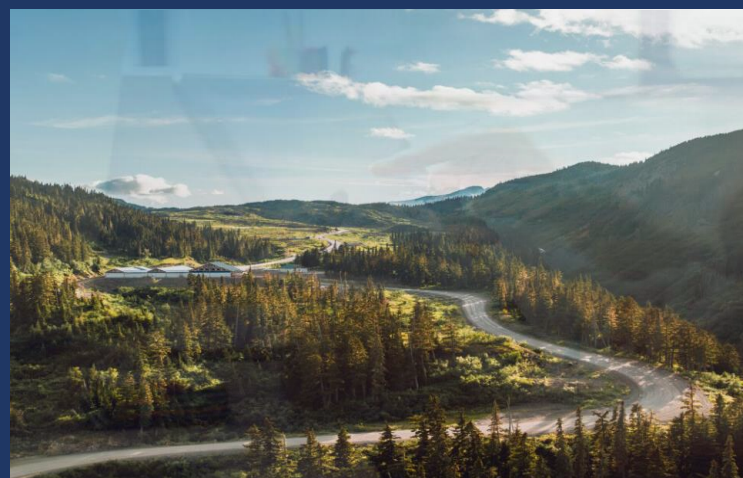
- **Candelaria (Lundin Mining)** — large Cu-Au complex ~20 km S of Copiapó with long mine life and desal infrastructure.
- **Mantos Blancos (Capstone Copper)** — open-pit Cu mine ~45 km from Antofagasta; long-life stratabound/IOCG end-member.
- **Mantoverde (Capstone Copper)** — multi-pit Cu mine on the Mantoverde/Atacama fault, sulfide + oxide (new expansion, large resources).

Our Atacama projects sit in the right rocks, right postal code—where majors are investing, infrastructure exists, and scale discoveries are probable and get rewarded.



Why The Golden Triangle, BC Canada

A district that has already delivered world-class deposits



Eskay Creek (Past-producer)

~3.3 Moz Au and 160 Moz Ag at extraordinary grades



Premier Mine (Stewart Camp)

~2.0 Moz Au and 45–50 Moz Ag produced historically; once the largest gold mine in North America.



Snip Mine (Stewart Camp)

~1.1 Moz Au produced at ~27.5 g/t Au head grades (1991–1999).



Brucejack (Operating, Newmont)

Among the world's highest-grade gold mines; produced ~348 koz Au in 2020; multi-Moz reserve base.

Investor takeaway: Stewart Camp is proven. New ounces here re-rate fast because the area already supports mines, mills, roads, power, and port.

Why Now: A Raging Metals Bull Market

Gold, Silver & Copper are in confirmed bull markets, printing/near record highs.

○ Gold

Hit an all-time high around;
Central Banks and major
Investment Banks see a
+\$5000 Future

○ Silver

Hit an all time high. Still
massively undervalued on
traditional Gold:Silver Ratio

○ Copper

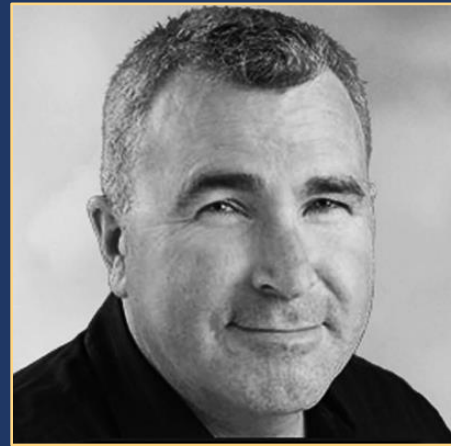
Hit an all time high. This
quarter on supply tightness
and energy/AI/grid capex.

Investor takeaway:

Price leadership is back. Chilean Metals is built for
discovery torque precisely when metals are breaking out.

The Team Behind Power Metallic

The Top Performing Mining Stock On The TSXV For 2024



Terry Lynch Chairman

Founder and CEO of Power Metallics Inc., has +15 years of experience guiding mining exploration and development companies. Mr. Lynch is also a co-founder of Cardiol Therapeutics, a NASDAQ and TSX listed clinical-stage life sciences company.



Conor Lynch President & CEO

Managing Director of Power Metallic Arabia. Former partner of Vidastreet, a media buying company. Founder and Publisher of Wealth Press and Information marketing company focused on the investment space with over 100,000 clients.



Joe Campbell Director & Geologist

Industry veteran with +40 years of extensive experience in mineral exploration and project management to Power Metallic as Vice President of Exploration. Joe has held senior roles in geology and resource development, including Chief Geologist and Project Manager.



Ximena Perez Managing Director, Chile

+15 years-experience in Chile as an exploration and production geologist for medium-sized mining companies, as well as independent work in resource inventories.



Peter Kent Director

Over 25 years of business experience regarding complex business and legal affairs. Former Vice President general Counsel and Corporate Secretary at TecSyn Group of Companies.



Henrik Mikkelsen Director

Owner & CIO at Iridis, a Family and Investment Office offering advisory and asset development. Prior to Iridis, Henrik has held senior positions as Portfolio Manager, Strategist, Market Maker, and Head of Portfolio and Client Management in banks and utilities.

A Strong Investor Return Track Record

Performance of Power Metallic Mines Inc. (TSX.V: PNPN) since January 2022



We Combine Elite Talent With The Latest A.I. Geoscience

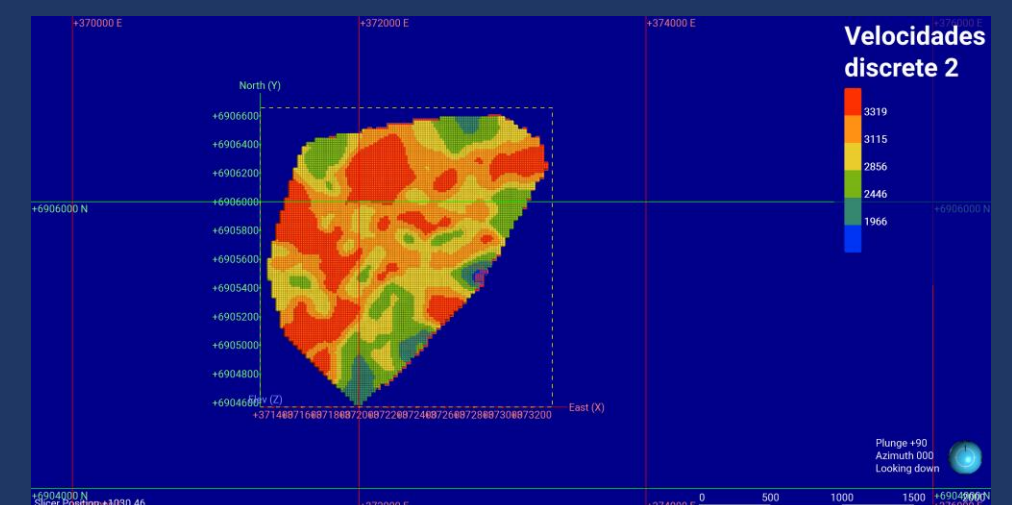
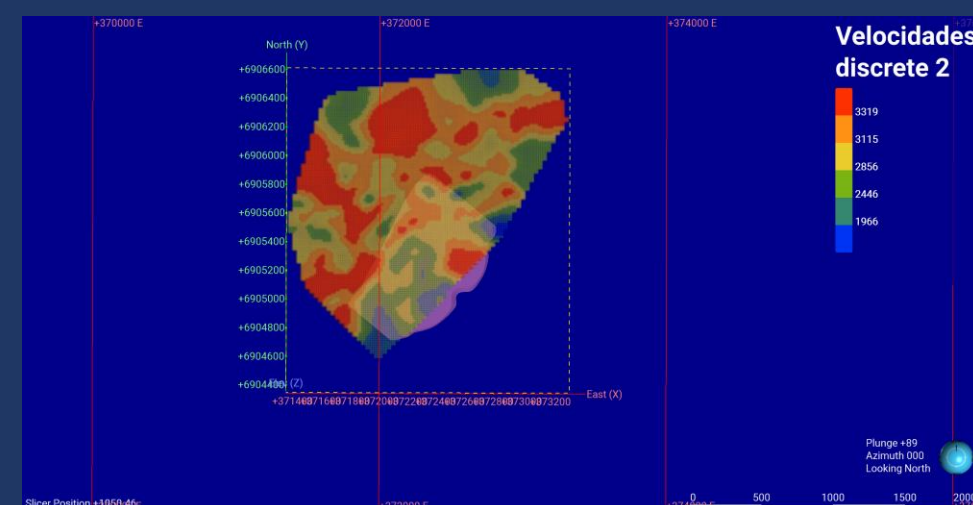
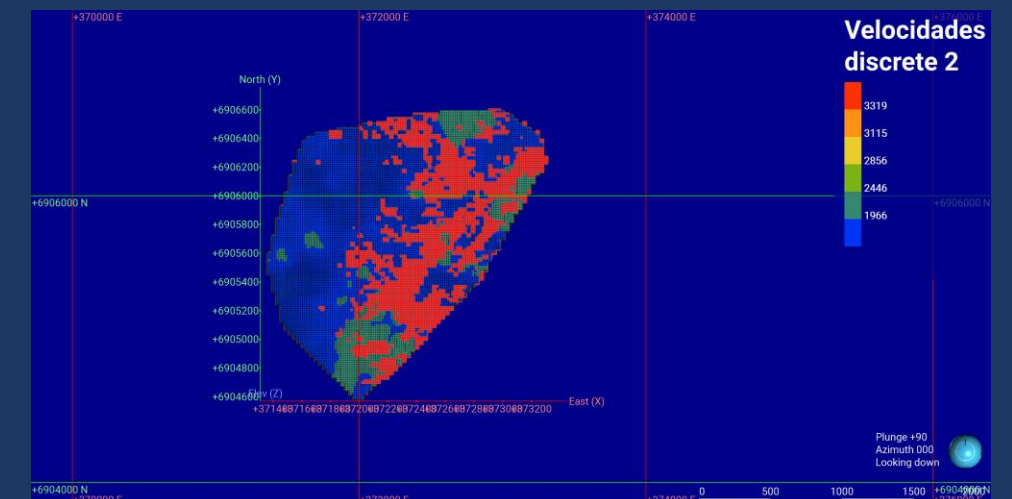
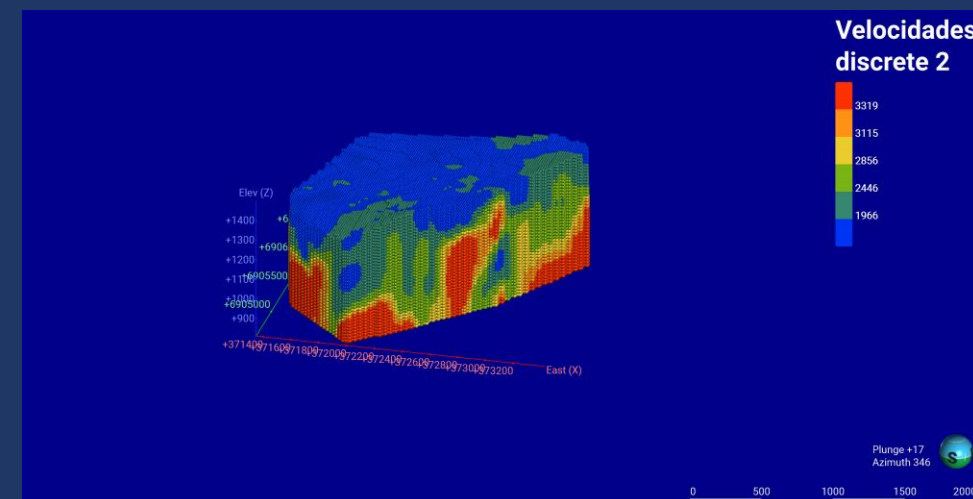
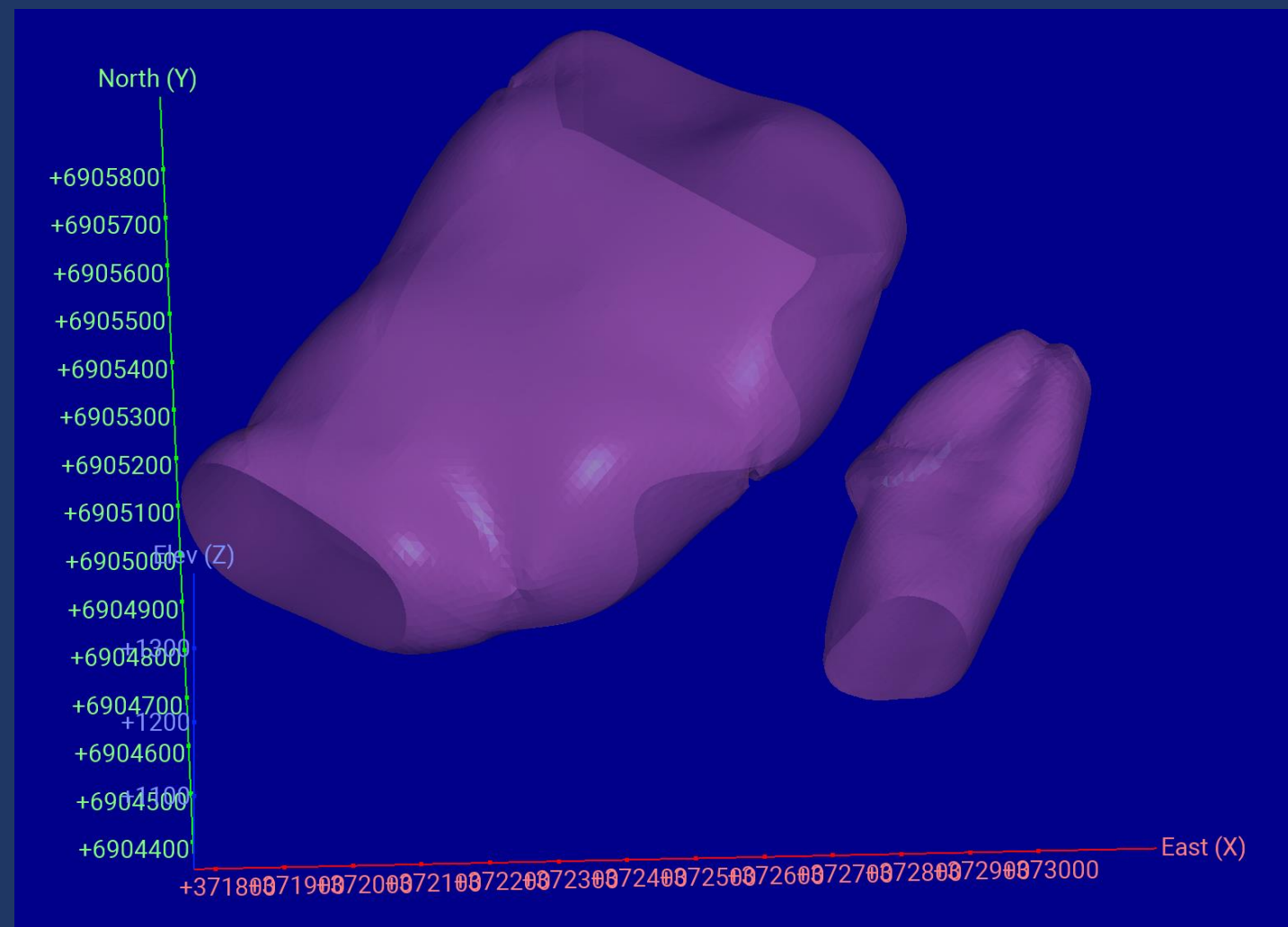
We combine the latest technology with A-level exploration talent.

Stack

ZTEM + mag + IP + ANT seismic + AI integration to rank targets.

Outcome

Lower \$/discovery costs, tighter target windows, fewer dry holes.



Tierra de Oro (Atacama Chile)

Geology: Potential Cu-Ag stratabound in Hornitos Formation volcaniclastic rocks; large NE structure + NNW veins.

At surface: Malachite/Chrysocolla dissemination in lithic tuffs—north & south outcrops.

Geophysics: Convergence of strong mag + IP; central IP body ~1.2 km long x ~450 m avg width x ~200 m high; conceptual potential discussed as ~300 Mt @ ~0.5–1.5% CuT (conceptual - not a resource).

Targeting: IP volume (Leapfrog), ZTEM analytical signal tying to the Llano Tirado intrusive feeder.

AI outcome: Two main target zones along a structural corridor (NW and SW).

2026 plan: ~4,000 m across 10 targets.

Why it matters: IOCG style = potential for scale + grade with strong economics when mineralized.



Palo Negro (Atacama Chile)

Location: 40 km south of Copiapó, Coastal Iron Belt that hosts Mantos Blancos, Manto Verde, Candelaria.

Setting: Sparse outcrop; La Osornina (historic Cu-Fe) immediately north.

Geophysics: NE structural domain with IP solid aligning to mag trend; ANT indicates intermediate–low velocities within the planview window.

Thesis: Significant IOCG potential along the NE domain; drill planning to follow TDO results.



Golden Ivan (Stewart Camp)

Setting: Surrounded by past-producing Au-Ag mines and development projects.

Status: “Drill-ready” with airborne mag + gamma survey (88 line-km), targets defined.

Recent sampling: 2024 grab samples include 10.65 g/t Au, 124 g/t Ag, 1.05% Cu; 0.76 g/t Au, 1.24% Cu; 0.77 g/t Au, 0.80% Cu. There are three samples containing more than 15 grams of gold and neighbours are having excellent results.

2026 plan: Surface mapping + ~600 m across 3 targets.



2026 Major Programs

Major leverage points in the next 12 months



Tierra de Oro (Chile)

4,000 m / 10 targets



Golden Ivan (British Columbia)

Mapping/surface + ~600 m / 3 targets

Milestones & Newsflow

Major catalysts in the next 12 months

JAN '26

TSX.V listing

APR '26

TdO drilling accelerates → assays March–Sept '26

MAR '26

Tierra del Oro drilling commences

SEPT – NOV '26

Golden Ivan summer work → assays Oct '26

Capital Structure

Cap Table & Use of Proceeds

21.9 M

Shares Outstanding

\$6.3 CAD

Pre-money Valuation

Our Current Raise

\$4M CAD

Funding ask to fully execute
2026 programs + contingency

\$0.30 CAD

Pricing

Use of Funds: 2026 programs (TDO & GI), permitting, community, data science, working capital.

What investors get: Two-belt discovery optionality, tight targeting, major catalysts in the next 6–12 months.

Power Metallic will invest \$2 Million dollars in Round



CHILEAN METALS

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