CHILEAN METALS

TSXV: CMCG

The Team Behind Power Metallic Is Tackling
The Two Hottest Regions On Earth For Gold & Copper

Disclaimer – Forward Looking Statement

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Joe Campbell, P.Geo, Director of Chilean Metals Inc is the Qualified Person who has reviewed and approved the technical disclosure in this presentation.

Investment **Highlights**

Chilean Metals is a Canadian junior exploration company, spun-out from Power Nickel Inc., focusing on high-potential prospects at four projects; two in Northern Chile, and one in British Columbia, Canada.

Advanced Copper Gold Exploration
in Chile's Atacama

Flagship Silver Gold Copper in *the Golden Triangle, British Columbia, Canada* — Commodity Cycle Gives Us Substantial Tailwinds For Copper And Gold

World-Class Exploration Team:
The principals behind the Blockbuster Nisk/Lion Zone Polymetallic Discovery in Quebec

Tight Supportive
Cap Structure

Majors Are Expanding Their Interest In Adjacent Claims and Along the Same Structural Trends

The Team Behind Chilean Metals

Terry Lynch – Chairman

Founder and CEO of Chilean Metals, has +15 years of experience guiding mining exploration and development companies. Mr. Lynch is also a co-founder of Cardiol Therapeutics, a NASDAQ and TSX listed clinical-stage life sciences company.

Joe Campbell – Director & Geologist

Industry veteran with +40 years of extensive experience in mineral exploration and project management to Chilean Metals as Vice President of Exploration. Joe has held senior roles in geology and resource development, including Chief Geologist and Project Manager.

Ximena Perez – Managing Director, Chile

+15 years-experience in Chile as an exploration and production geologist for medium-sized mining companies, as well as independent work in resource inventories.

Conor Lynch – President & CEO

Managing Director of Chilean Metals. Former partner of Vidastreet, a media buying company. Founder and Publisher of Wealth Press and Information marketing company focused on the investment space with over 100,000 clients.

Ben Walsh – Chief Science Officer

Ben Walsh is an exploration geologist with 15 years of experience across copper, gold, uranium, and rare earth systems in Australia, Greenland, Chile, and Saudi Arabia. As Director and Principal Geologist of Petra Forma Pty Ltd, he delivers project generation, technical reviews, and due diligence from a base in Santiago, Chile. His career spans various geological roles at Iluka Resources, IGO, Antipa Minerals, and Cameco Australia, with particular depth in project generation and early-stage exploration.

The Team Behind Chilean Metals

Peter Kent – Director

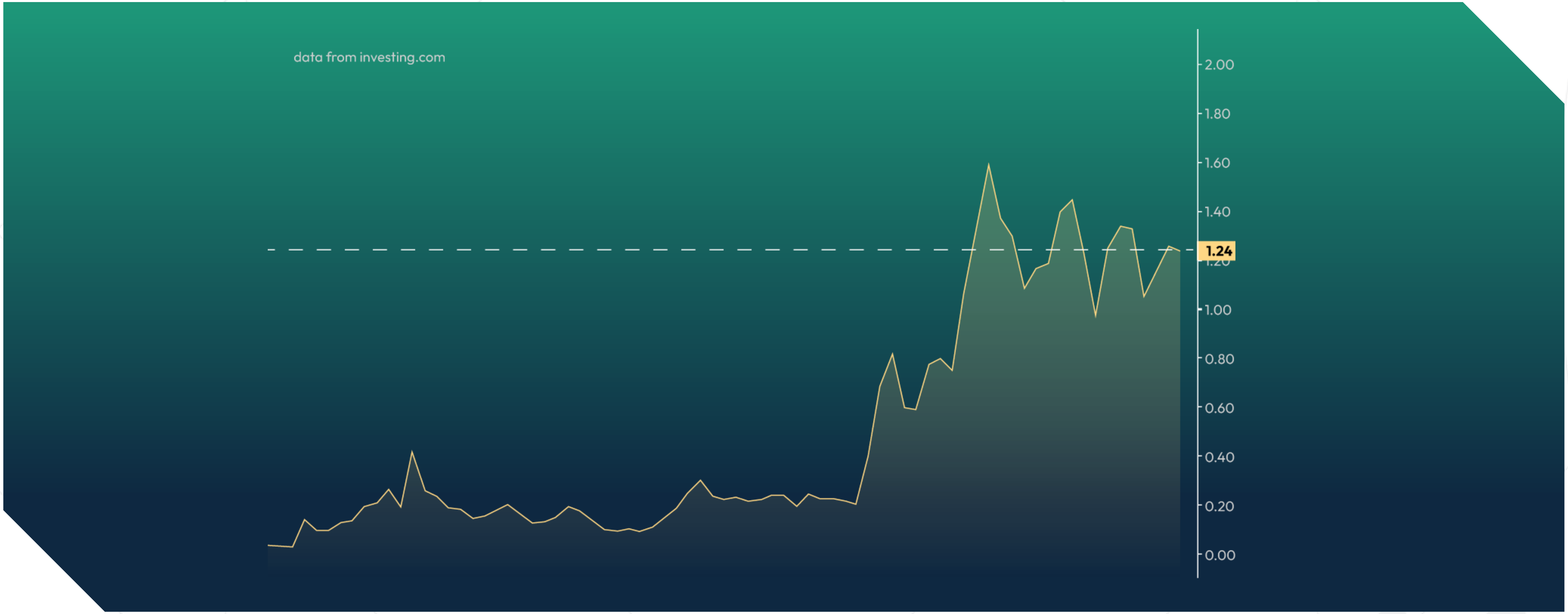
Over 25 years of business experience regarding complex business and legal affairs. Former Vice President, General Counsel and Corporate Secretary at TecSyn Group of Companies.

Henrik Mikkelsen – Director

Owner & CIO at Iridis, a Family and Investment Office offering advisory and asset development. Prior to Iridis, Henrik has held senior positions as Portfolio Manager, Strategist, Market Maker, and Head of Portfolio and Client Management in banks and utilities.

A Strong Investor Return Track Record

Performance of Power Metallic Mines Inc. ***(TSX.V: PNPN) since January 2022***

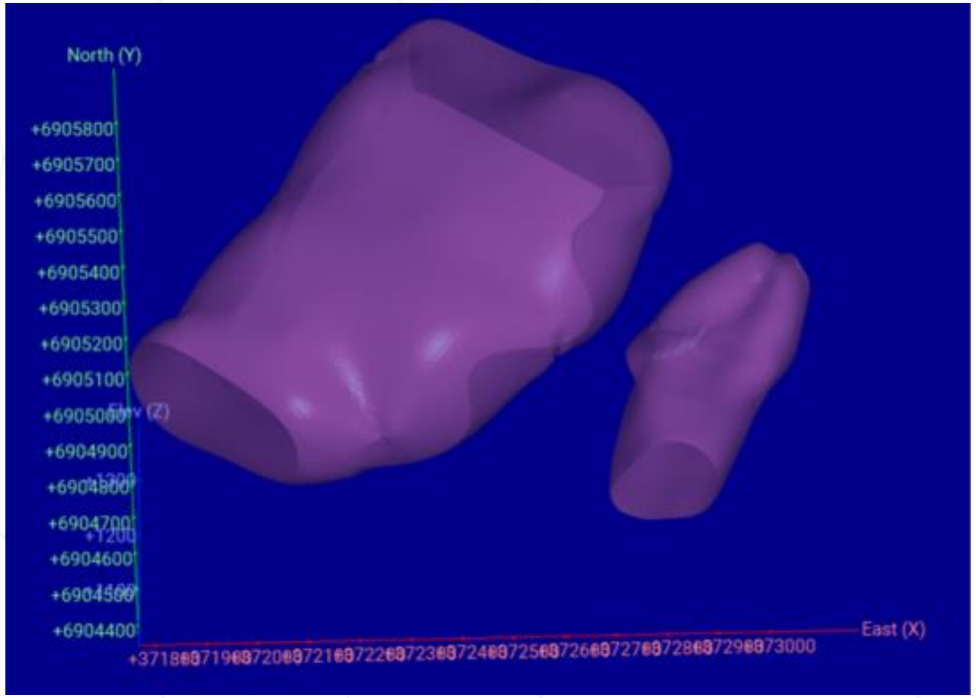


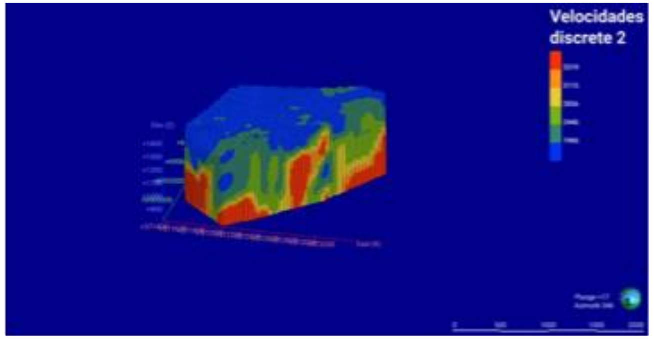
We Combine Elite Talent With The Latest A.I. Geoscience

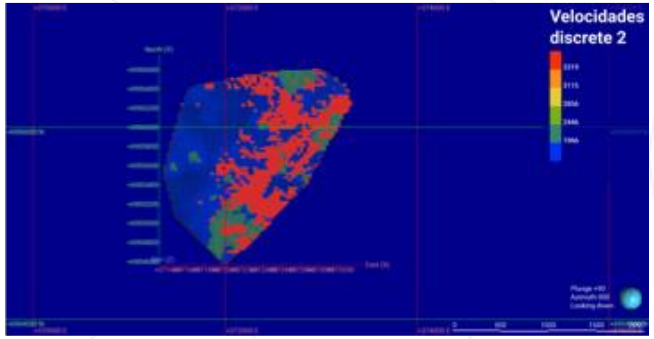
We combine the latest technology with A-level exploration talent.

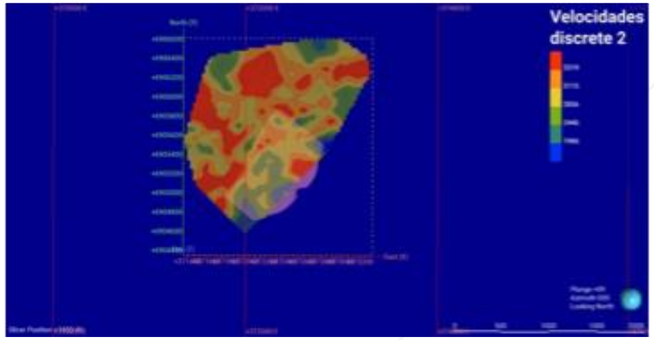
Outcome — Lower $/discovery costs, tighter target windows, fewer dry holes.

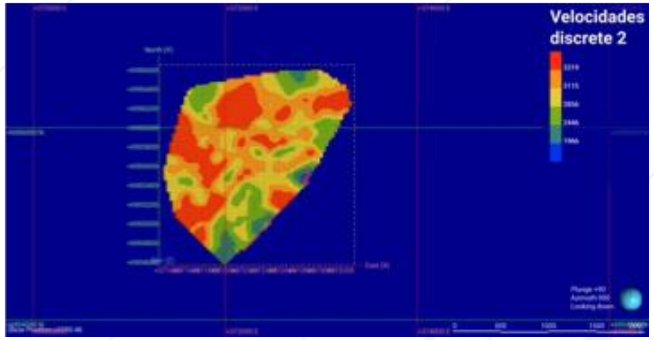
Stack — ZTEM + mag + IP + ANT seismic + AI integration to rank targets.











THE LOCATION

Why The Atacama *(Chile)*

Surrounded by big, operating copper systems —and majors are leaning in.

Nearby major mines/districts (same regional systems):

- **Candelaria (Lundin Mining)** — large Cu-Au complex ~20 km S of Copiapó with long mine life and desal infrastructure.
- **Mantos Blancos (Capstone Copper)** — open-pit Cu mine ~45 km from Antofagasta; long-life stratabound/IOCG end-member.
- **Mantoverde (Capstone Copper)** — multi-pit Cu mine on the Mantoverde/Atacama fault, sulfide + oxide (new expansion, large resources).

The Majors Are Ramping Exploration

Majors sharpening focus in the region

Investor Takeaway: Our Atacama projects sit in the right rocks, right postal code—where majors are investing, infrastructure exists, and scale discoveries are probable and get rewarded.

Rio Tinto × Codelco:

"Nuevo Cobre" JV advancing a district-scale copper concept in Atacama via a joint committee and funded concept studies.

Rio Tinto × Codelco:

Maricunga (lithium) JV (up to $900M) underscores Tier-1 conviction and Chile alignment.

Rio Tinto:

Altoandinos (lithium) 51% award expands Atacama footprint.

Tierra de Oro (Atacama Chile)

Geology: Potential Cu-Ag stratabound in Hornitos Formation volcaniclastic rocks; large NE structure + NNW veins.

At surface: Malachite/Chrysocolla dissemination in lithic tuffs—north & south outcrops.

Geophysics: Convergence of strong mag + IP; central IP body ~1.2 km long x ~450 m avg width x ~200 m high; conceptual potential discussed as ~300 Mt @ ~0.5–1.5% CuT (conceptual - not a resource).

Targeting: IP volume (Leapfrog), ZTEM analytical signal tying to the Llano Tirado intrusive feeder.

AI outcome: Two main target zones along a structural corridor (NW and SW).

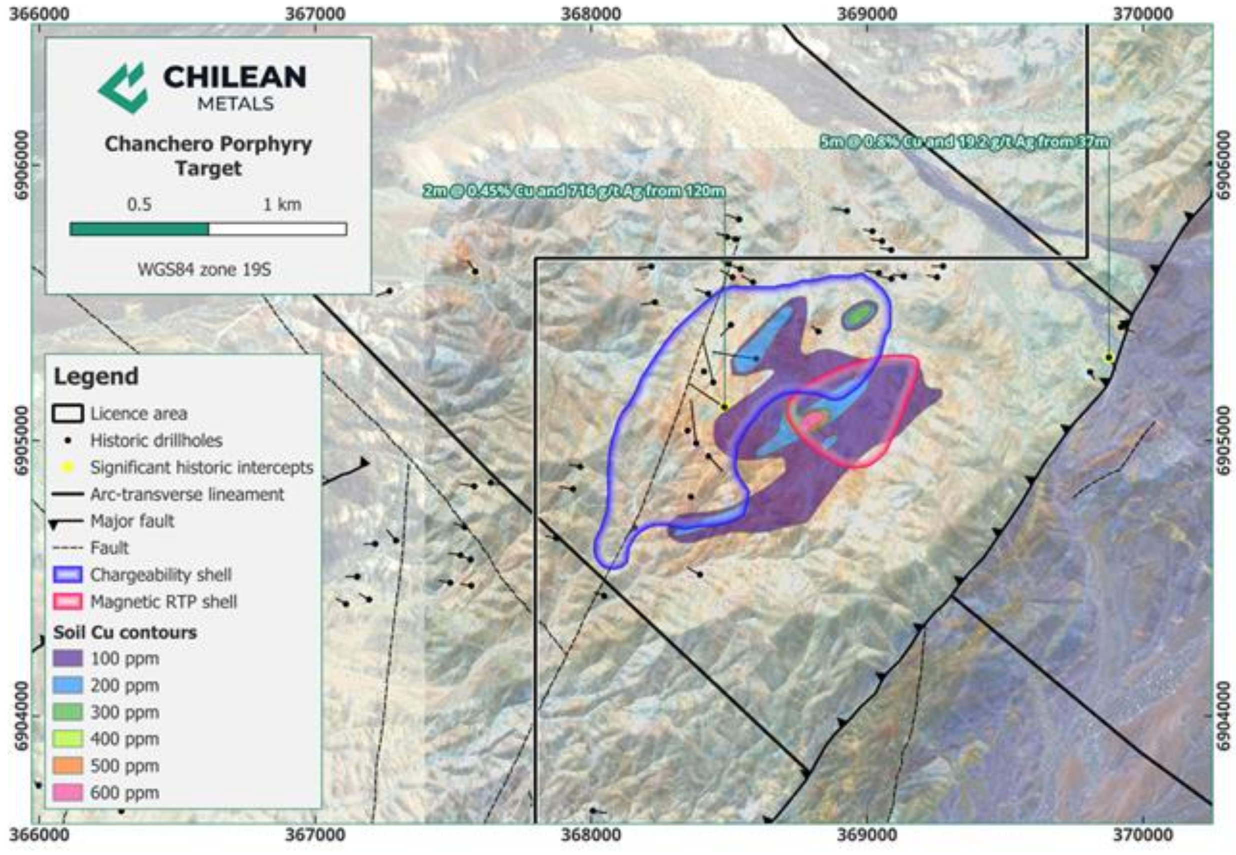
2026 plan: ~4,000 m across 10 targets.

Why it matters: IOCG style = potential for scale + grade with strong economics when mineralized.

Chanchero Porphyry Target

- Recent geophysical reinterpretation has identified a compelling undrilled target located 200–250 metres below surface.
- Historical copper and copper-molybdenum geochemistry directly above the anomaly supports the potential for a mineralized porphyry system, while the geophysical signature suggests the target may represent the core of that system.
- A nearby untested area showing lead-zinc sulphide indicators presents potential for a secondary skarn-style discovery, adding further exploration upside.

Key Technical Points: 2026 magnetic inversion of ZTEM data reveals discrete anomaly spatially offset from 2020-drilled IP chargeability anomaly. Magnetic feature inferred to reflect magnetite alteration within porphyry system core. Cu-Mo soil association confirmed above target.



Chanchero Zone

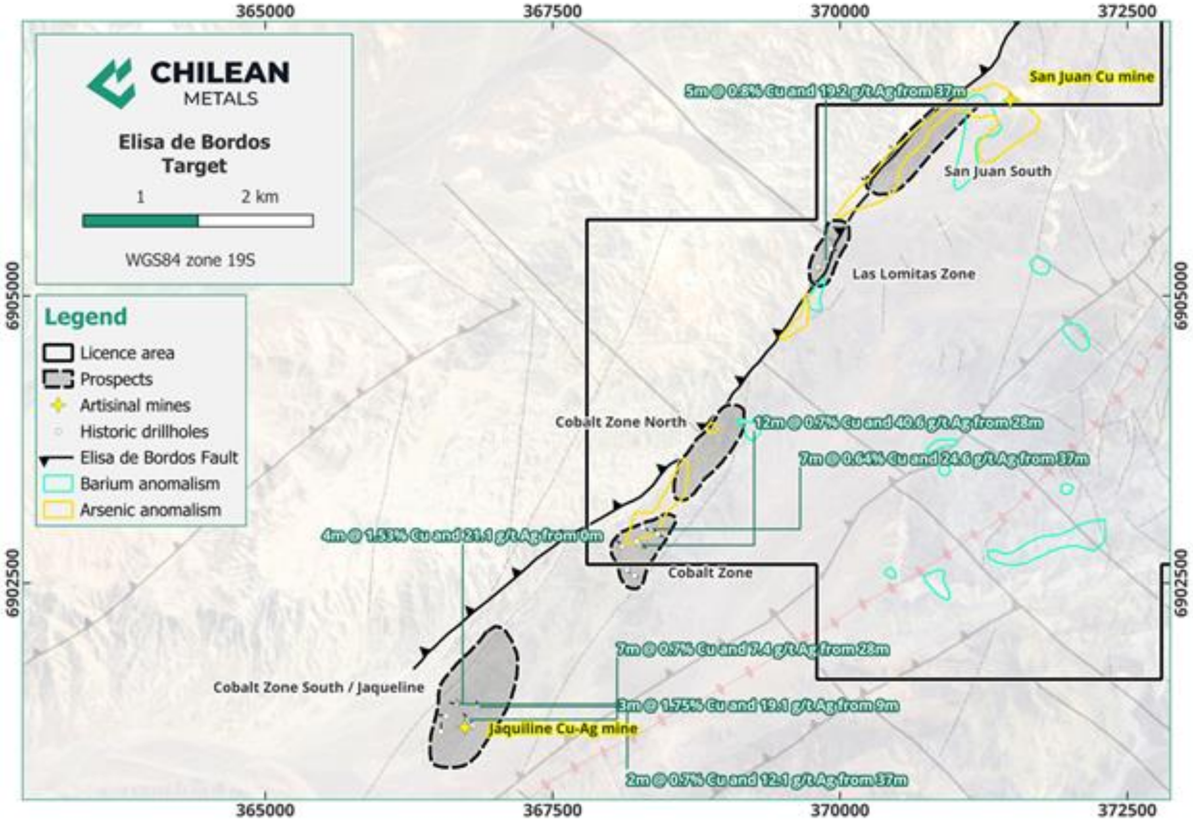
Elisa de Bordos Fault Corridor

- Historical drilling has confirmed near-surface copper-silver mineralization along the structure, and two additional untested targets — Goblin and San Juan South — have been identified for 2026 exploration.

Selected Historic Intercepts:

12m @ 0.7% Cu	7m @ 0.64% Cu	5m @ 0.8% Cu
40.6 g/t Ag • TDO-RC-56	24.6 g/t Ag • TDO-RC-58	19.2 g/t Ag • TDO-RC-47

Fault extends **~5 km** across Tierra de Oro • Goblin & San Juan South targets untested • 2026 season priority



Significant Intercepts across Elisa de Bordos Fault

Jaqui Prospect – Manto Target

- Jaqui has been elevated to a high-priority target based on multiple independent datasets.
- Geophysical surveys have identified both chargeability and conductivity anomalies associated with the structure, while a recent ANT survey has further refined the target geometry and assisted in planning drillholes for the 2026 exploration program.

IP Chargeability

Anomaly Confirmed

ZTEM Conductivity

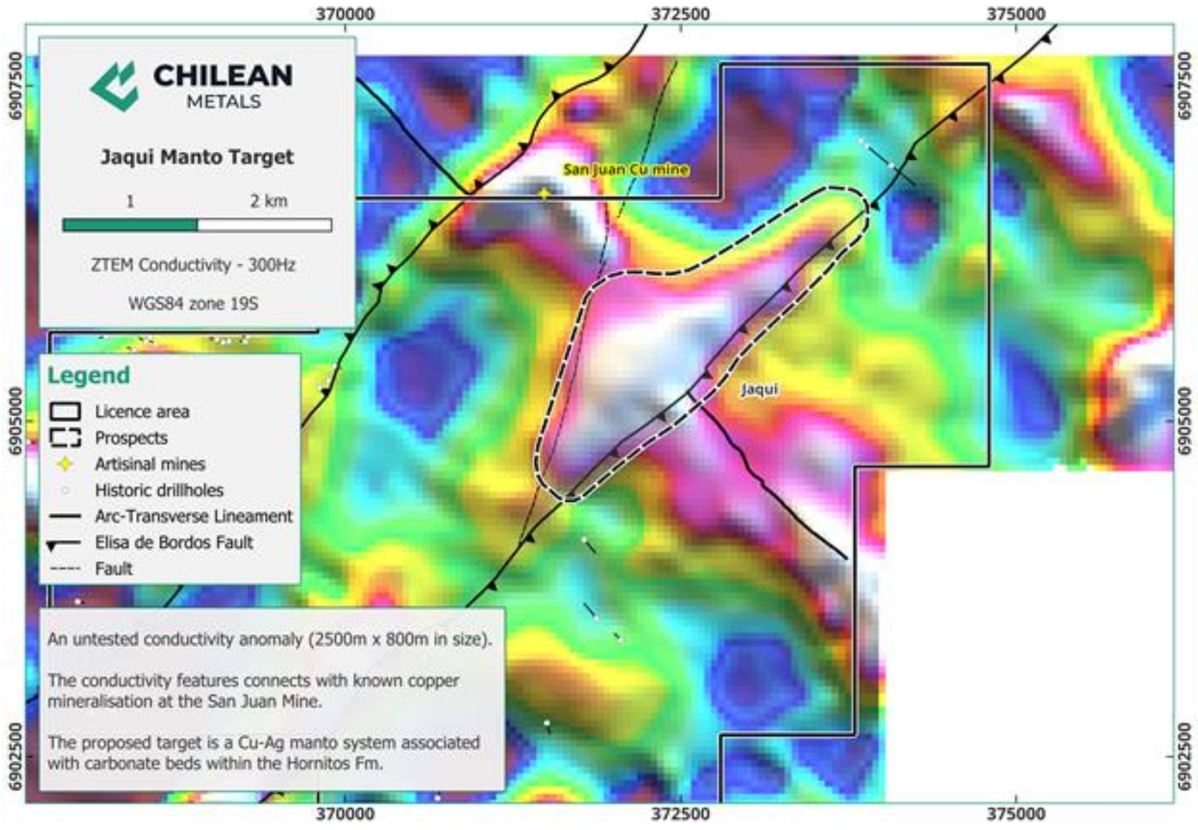
Feature Identified

ANT Survey

2025 • Drill Ready

Priority Target

• Three independent geophysical datasets • Drill-hole planning complete



Jaqui Prospect – Proposed Soil Sample Locations

Palo Negro (Atacama Chile)

Location: 40 km south of Copiapó, Coastal Iron Belt that hosts Mantos Blancos, Mantoverde, Candelaria.

Setting: Sparse outcrop; La Osornina (historic Cu-Fe) immediately north.

Geophysics: NE structural domain with IP solid aligning to mag trend; ANT indicates intermediate–low velocities

Thesis: Significant IOCG potential along the NE domain; drill planning to follow TDO results.

THE LOCATION

Why The Golden Triangle, BC Canada

A district that has already delivered world-class deposits

Eskay Creek
(Past-producer)

~3.3 Moz Au and 160 Moz Ag at extraordinary grades

Contango Silver & Gold
(Past-producer)

Historic Production: 1.3 Moz @ 1,109 g/t Ag (Dolly Varden Mine) & 18.7 Moz @ 466 g/t Ag (Torbit Mine).[2]

Scottie Resources
(Past-producer)

Historic Production: 95,426 oz Au at an average grade of 16.2 g/t.[3]

Brucejack
(Operating, Newmont)

Reserves total: 2.9 Moz Au & 12.8 Moz Ag | Resources: 3.1 Moz Au and 7.7 Moz Ag.[4]

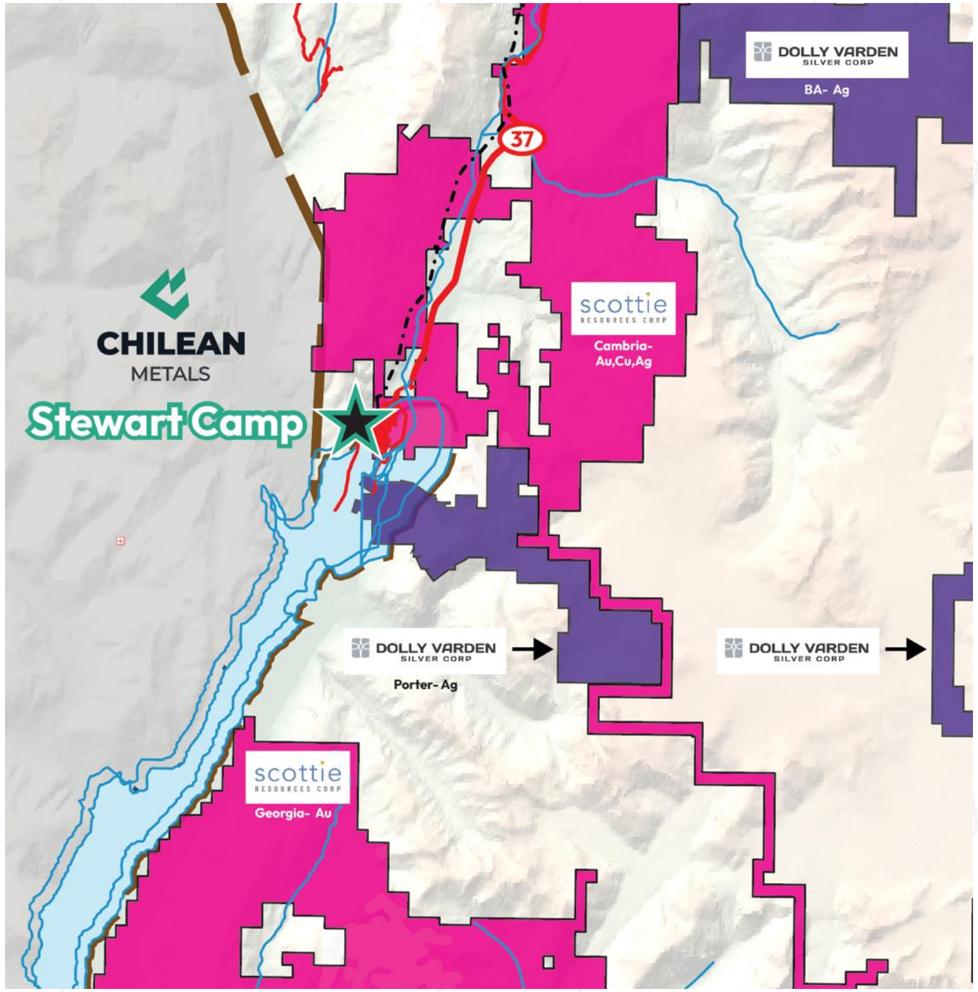
Investor Takeaway: Stewart Camp is proven. New ounces here re-rate fast because the area already supports mines, mills, roads, power, and port.

Sources:
1. Skeena Gold & Silver Ltd. Eskay Creek Project: https://skeenagoldsilver.com/eskay-creek/
2. Contango ORE, Inc. Kitsault Valley Project: https://contangoore.com/projects/kitsault-valley-project/
3. Scottie Resources Corp. Scottie Gold Mine – Overview: https://scottieresources.com/projects/scottie-gold-mine/overview/
4. Newmont Corporation. Brucejack Mine (Canada): https://operations.newmont.com/canada/brucejack-Canada/

Golden Ivan (Stewart Camp)

CHILEAN METALS

Setting:	Surrounded by past-producing Au-Ag mines and development projects.
Status:	"Drill-ready" with airborne mag + gamma survey (88 line-km), targets defined.
Recent sampling:	2024 grab samples include 10.65 g/t Au, 124 g/t Ag, 1.05% Cu; 0.76 g/t Au, 1.24% Cu; 0.77 g/t Au, 0.80% Cu. There are three samples containing more than 15 grams of gold and neighbours are having excellent results.
2026 plan:	Mapping/surface sampling



Source: DigiGeoData: https://digigeodata.com/area/golden-triangle/

Why Now: A Raging Metals Bull Market

Gold, Silver & Copper are in confirmed bull markets, printing/near record highs.

Gold — Hit an all-time high around; Central Banks and major Investment Banks see a +$5000 Future

Silver — Hit an all-time high. Still massively undervalued on traditional Gold:Silver Ratio

Copper — Hit an all-time high. This quarter on supply tightness and energy/AI/grid capex.

Investor Takeaway: Price leadership is back. Chilean Metals is built for discovery torque precisely when metals are breaking out.

2026/2027 Programs

Major leverage points in the next 12 months

Tierra de Oro (Chile) — 4,000 m / 10 targets

Golden Ivan (British Columbia) — Mapping/surface sampling

Milestones & Newsflow

Major catalysts in the next 12 months

AUG '26
Private Placement

SEP '26
Drilling Update Chile

OCT '26
Drilling Commences

JAN '27
Assays

FEB '27
Assays

MAR '27
Exploration Update Golden Triangle & Chile

APR '27
Second Stage Drilling Chile

JUN '27
Drilling Golden Triangle

JUL/AUG '27
Assays Chile

SEPT '27
Assays Golden Triangle

Share Structure

CHILEAN METALS

Financial Performance	
Price (July 2, 2026)	C$0.28
52 Week High	C$0.95
52 Week Low	C$0.27
Market Cap	C$5.969M

Capitalization	
Shares Outstanding	21,319,299
Options	420,000
Warrants	1,600,174
Fully Diluted	23,339,473

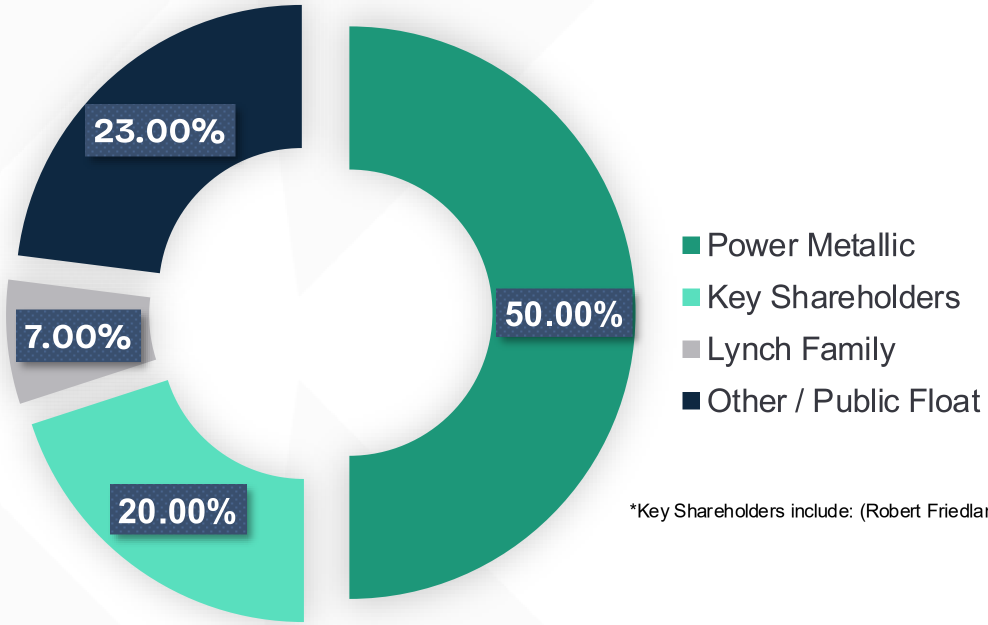
Tickers

TSX

TSXV: CMCG

CHILEAN METALS

Ownership



*Key Shareholders include: (Robert Friedland & Rob McCewen)

CHILEAN METALS

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Why Invest in Chilean Metals Now

- Well funded post raise
- Seed level valuation
- Market likes Chilean Copper
- Major Likes Chilean Copper
- Catalysts in Major Drill Programs
- Excellent Structure

CHILEAN METALS